

12th August, 2025

To,

Listing Center
BSE Ltd,
Pheroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Our Values



Innovation

Dear Sir(s),

Scrip Code: 531617



Trust

Sub: Outcome of Board Meeting held on 12th August, 2025 and Forwarding of Un-Audited Financial Results for the First quarter ended on 30th June, 2025.



Growth

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we enclose the following documents approved by the Board of Directors in their meeting held on 12th August, 2025, have inter alia considered, transacted and approved the following matters:



Integrity

1. Considered and approved Un-Audited Financial results and Limited review report for the First quarter ended 30th June 2025, which have been duly reviewed and recommended by the Audit Committee in enclosed as **Annexure-A**.
2. Based on the recommendation of the Nomination and Remuneration Committee and further subject to the approval of Shareholders of the Company, the Board of Directors has appointed Mrs. Bhawna Saunkhiya (DIN – 10683032) as an Additional Woman Director (Non-Executive and Independent Director) of the Company for a term of 5 (Five) consecutive years commencing from 12th August, 2025 till 11th August, 2030 (both days inclusive), not be liable to retire by rotation.

Mrs. Bhawna Saunkhiya (DIN – 10683032) is not disqualified from being appointed as an Additional Woman Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given her consent to act as an Additional Woman Director (Non-Executive and Independent Director).

Further, as required by the circular no. LIST/COMP/14/2018-19 dated June 20, 2018, issued by BSE Limited, she is not debarred from holding the office of a director by virtue of any SEBI order or any other Authority.



Unifinz Capital India Limited

Registered Office : Rajlok Building (Floor-5), 24, Nehru Place, New Delhi - 110 019

Corporate Office : MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station, New Delhi - 110 025

CIN: L17111DL1982PLC013790 | +91-11-49953454 | +91-7373737316 | info@lendingplate.com | lendingplate.com | unifinz.in



Further, the details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 are attached as **Annexure-B**

3. The Board Meeting commenced at 03:30 P.M. and concluded at 05:15 P.M.

Kindly take the same on record.

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited

Ritu Tomar
Ritu Tomar
Company Secretary and Compliance Officer

Independent Auditor's Review Report on the Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

The Board of Directors

Unifinz Capital India Limited

1. We have reviewed the accompanying statement of unaudited financial results of Unifinz Capital India Limited ("the Company") for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 - Interim Financial Reporting ("Ind AS-34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid IndAS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the matter in which it is to be disclosed, or that it contains any material misstatement.

For V R Associates

Chartered Accountants

ICAI Firm registration number: 001239C



CA Deepak Gupta

Partner

M No.:538921

UDIN: 25538921BMGRNI5361

Date: August 12, 2025

Place: Noida

Other Offices:

8, Jagdish Chand Bose Marg, Lalbagh, Lucknow-226001* FD-8, 118/90, Gumti Plaza, Kaushalpur, Kanpur 208012

Unifin Capital India Limited
CIN: L17111DL1982PLC013790
5th Floor, Rajlok building, 24, Nehru Place, South Delhi, New Delhi-110019
Statement of Un-audited financial results for the quarter ended June 30, 2025

Particulars	Quarter Ended			(Rs. in lakhs)
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
1 Income				
(a) Revenue from Operations	Reviewed	Audited	Reviewed	Audited
Interest Income				
Total Revenue from Operations	8,298.63	4,538.08	1,500.27	12,135.32
(b) Other Income	8,298.63	4,538.08	1,500.27	12,135.32
Total Income	8.77	64.02	0.58	65.67
2 Expenses	8,307.40	4,602.10	1,500.85	12,201.00
(a) Finance costs				
(b) Fees and commission expense	147.99	192.76	144.45	667.79
(c) Impairment of financial assets	80.48	53.87	48.28	194.83
(d) Employee benefit expenses	2,660.64	914.67	391.66	2,924.56
(e) Depreciation and amortisation expenses	562.92	485.26	250.95	1,343.40
(f) Other expenses	25.79	52.18	24.19	144.23
Total Expenses	2,391.61	1,978.96	390.06	4,262.73
3 Profit before tax (1-2)	6,069.43	3,677.70	1,249.59	9,517.55
4 Tax Expense	2,217.97	924.40	251.25	2,663.45
(a) Current Tax				
(b) Deferred Tax	919.28	217.11	12.74	657.80
(c) Tax for earlier years	(362.76)	(30.27)	72.86	(4.12)
Total tax expense	-	0.01	-	4.19
5 Profit after tax (3-4)	556.52	186.85	85.61	657.86
6 Items that will not be reclassified subsequently to profit or loss	1,681.45	737.55	165.65	2,005.58
(i) Remeasurement of the net defined benefit liability / asset	-	(8.29)	-	(8.29)
Income tax related to items that will not be reclassified to profit or loss	-	2.09	-	2.09
(ii) Fair value changes on equity instruments through other comprehensive income- gain/ (loss)	-	-	-	-
Income tax related to items that will not be reclassified to profit or loss	-	-	-	-
Total other comprehensive income (net of tax)	-	(6.20)	-	(6.20)
7 Total comprehensive income for the year (5+6)	1,681.45	731.35	165.65	1,999.38
8 Paid up equity share capital (face value of Rs. 10)	885.36	885.36	314.00	885.36
9 Reserves	8,550.60	6,869.14	923.96	6,869.14
10 Earning per share (not annualised)				
Basic EPS	18.99	17.84	5.28	48.51
Diluted EPS	18.99	17.84	5.28	48.51

See accompanying note to the financial results

- The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August, 2025.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- The Company operates mainly in the business of financing and accordingly there are no separate reportable operating segments as per Ind AS 108- "Operating Segments".
- Figures pertaining to the previous period have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period.

For and on behalf of the Board
Unifin Capital India Limited
New Delhi
Pawan Kumar Mittal
Director
DIN: 00749765
*
Date: 12-08-2025
Place: New Delhi

Annexure B

Details of Appointment of Director as per SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Disclosure Requirements	Details
1	Name	Mrs. Bhawna Saunkhiya (DIN – 10683032)
2	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of Mrs. Bhawna Saunkhiya (DIN – 10683032) as an Additional Director (Non-Executive and Independent Woman Director) of the Company with immediate effect, not liable to retire by rotation. The appointment is subject to the approval of Shareholders of the Company.
3	Date of appointment/cessation (as applicable) & term of appointment	Date of Appointment: With effect from 12 th August, 2025. Term: For a term of 5 (Five) consecutive years commencing from 12 th August, 2025 till 11 th August, 2030 (both days inclusive).
4	Brief profile (in case of appointment)	Mrs. Bhawna Saunkhiya (DIN – 10683032) holds a degree of Bachelor and Master of Commerce and a professional degree of Company Secretary. She has relevant experience in the areas of Corporate Laws, Securities Laws, Corporate Governance, Finance as well as various compliances with regulatory authorities. She is currently associated with Sri Adhikari Brothers Television Network Limited as a Company Secretary.
5	Disclosure of relationships between directors	Not related to any of the Directors of the Company.
6	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 dated 20th June 2018	Mrs. Bhawna Saunkhiya (DIN – 10683032) is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.



Date: 12th August, 2025

To,

**Department of Corporate Relations
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400 001**

Scrip Code: 541358

Dear Sir/Madam,

Sub: Disclosure of Statement of Deviation/ Variation as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

We wish to inform that Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with the SEBI Circular No. CIR/CFD/CMDI/162/2019 dated December 24, 2019, we are hereby providing that there is no deviation or variation in utilization of fund raised through preferential issue. Accordingly, the statement of deviation confirming that there is no deviation or variation in the utilization of these proceeds duly reviewed by the Audit Committee of the Company, for the quarter ended June, 2025 in its meeting held on 12th August, 2025 is attached herewith.

Kindly take the above information on record.

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited


Ritu Tomar
Company Secretary and Compliance Officer

Name of listed entity	Unifinz Capital India Limited	Unifinz Capital India Limited
Mode of Fund Raising	Issue of 531617 Equity Shares on Preferential basis	Conversion of 17,83,000 Convertible warrants into equity
Date of Raising Funds	04.03.2025	21.03.2025
Amount Raised	22.35 Crore	7.51 Crore
Report filed for Quarter/half year ended	30.06.2025	30.06.2025
Monitoring Agency	Not applicable	Not applicable
Monitoring Agency Name, if applicable		-
Is there a Deviation/ Variation in use of funds raised	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-	-
If Yes, Date of shareholder Approval	-	-
Explanation for the Deviation/ Variation	-	-
Comments of the Audit Committee after review	Not Comments	Not Comments
Comments of the auditors, if any	Not Comments	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Comments	Not applicable

Sr. no.	Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)*	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any
1	To achieve the minimum Net Owned Fund stipulation of INR 10 crores as per notification issued by Reserve Bank of	NA	22.35 Cr	0	22.35 Cr	Nil	

	India under Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022 and further to meet out the working capital requirement, business expansion, and other general corporate purposes of the Company.						
2	To achieve the minimum Net Owned Fund stipulation of INR 10 crores as per notification issued by Reserve Bank of India under Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022 and further to meet out the working capital requirement, business expansion, and other general corporate purposes of the Company.	NA	07.51 Cr	0	07.51 Cr	Nil	

Note 1: During the Quarter ended on 31st March, 2025 the company has received balance amount (75%) from Convertible warrant holders resulting into conversion of warrant into Equity and Board has approved allotment of 17,83,000 (Seventeen Lakh Eighty-Three Thousand) Equity Shares of face value of Rs. 10/- (Rupee Ten only) each upon conversion of the warrants at an issue price of Rs. 56.20/- (Rupees Fifty-Six and Twenty paise only) each, including premium of Rs. 46.20/- each, aggregating to Rs. 7.51 Crore.

Note 2: During the Quarter ended on 31st March, 2025 the company has allotted 531617 equity shares of face value of Rs. 10/- (Rupee Ten only) each at an issue price of Rs. 420.50/- (Rupees Four Twenty and Fifty paise only) each, including premium of Rs. 410.50/- each, aggregating to Rs. 22.35 Crore.

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited

Ritu Tomar
Company Secretary and Compliance Officer